

TMS Intake Packet

TMS, or Transcranial Magnetic Stimulation, is FDA approved for the treatment of adults aged 22-70 suffering from moderate to severe major depressive disorder that has not adequately responded to medications and therapy. If you believe you meet these criteria and would benefit from TMS therapy, call Eastside TMS and Wellness Center, LLC to confirm that we work with your insurance carrier first. Then please fill out the forms below and return them to us. You may send them to us via fax to (425) 523-1061 or email them to office@eastsidetmswellness.com.

Step 1

- **Fill out the demographic information**
- **Make sure to include all insurance information**

Step 2

- **Answer a few questions about potential interactions**
- **Compile a list of all psychiatric medications tried in your lifetime**
- **Include as much information as possible (key to getting insurances to cover TMS)**
- **Provide information regarding therapy**

Step 3

- **Authorize Eastside TMS and Wellness Center, LLC to obtain your medical history**
- **This helps the provider determine if TMS is right for you**

Step 4

- **Complete two questionnaires to help measure your current state of depression**
- **We will use this as a tool during treatment to track your progress**

Last Step

- **Give us two business days to investigate your coverage. We will reach out to you to go over your options for TMS treatment**

The next page is the beginning of Step 1. Please make sure all the information provided is accurate and truthful to the best of your knowledge.

Step 1

Patient Information	
Full Name	
Date of Birth	
Gender	
Address	
City	
State	
Zip	
Phone (cell preferred)	
E-Mail	
Today's Date	
Primary Insurance Information	
Insurance Provider	
Name of Policy Holder	
Member ID Number	
Group Number	
Relationship to Policy Holder	
Phone Number (mental health benefits)	
Employer of Policy Holder	
Secondary Insurance Information	
Insurance Provider	
Name of Policy Holder	
Member ID Number	
Group Number	
Relationship to Policy Holder	
Phone Number (mental health benefits)	
Employer of Policy Holder	

Step 2

Question	Yes	No
Do you have any non-removable metal objects in your head or neck? - Examples: Cochlear implants, deep brain stimulators, implanted electrodes, vagus nerve stimulators, aneurysm clips or coils, stents, CSF shunts, staples, metallic sutures, bullet fragments.		
Do you have any implanted medical devices? - Examples: Pacemakers or defibrillators		
Do you have any implanted medical devices?		
Do you have any history of seizures?		
Do you have any history of stroke or head injury?		

List all medications you have tried or currently take, related to treatment of your depression. Most insurance companies require two to four failed medications to approve TMS treatments.

Medication	Class	Dose/ Frequency	Length of trial	When	Why didn't it work (side effects, burn-out, etc.)
Current Therapist					
Name					
Phone					
How long					
Previous Therapist					
Name					
Phone					
How long					

Step 3

Authorization to release information

Patient Information

Full Name	
Date of Birth	
Gender	
Address	
Phone	

Provider Information

Provider	
Clinic	
Email	
Address	
Phone/Fax	

I hereby authorize the provider named above to release the following information to Eastside TMS and Wellness Center, LLC for the purpose of determining whether Transcranial Magnetic Stimulation (TMS) therapy is an appropriate and medically necessary treatment for me:

- Psychiatric diagnoses
- Intake notes and most recent visit notes OR clinical summary
- Psychiatric medication history including dosage, dates of therapy, and outcomes
- Current medication list
- Recent diagnostic measurement scores (e.g. PHQ-9)
- Psychotherapy history (dates, duration, frequency, outcomes)
- ECT treatment dates and outcomes, if applicable

I understand this information may be re-disclosed by Eastside TMS and Wellness Center, LLC, for the purpose of requesting authorization from my insurance plan for TMS therapy. This authorization may be revoked at any time by my written statement except to the extent that action has already been taken on it. It is automatically revoked 30 days after the termination of the therapeutic relationship or under the following conditions (specify below):

Patient Name	Date	Staff Name	Date
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Step 4

PHQ-9 Depression Rating Scale

Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Feeling down, depressed, or hopeless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Trouble falling or staying asleep, or sleeping too much	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Feeling tired or having little energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Poor appetite or overeating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Feeling bad about yourself—or that you are a failure or have let yourself or your family down	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Trouble concentrating on things, such as reading the newspaper or watching television	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Moving or speaking so slowly that other people could have noticed? Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Thoughts that you would be better off dead or of hurting yourself in some way	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>
			- PHQ-9 total score	

Check your choice for each question. Don't worry about scoring, we will handle that.

Step 4 continued

GAD—7				
Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not at all	Several days	More than half the days	Nearly every day
1. Feeling nervous, anxious or on edge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Not being able to stop or control worrying	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Worrying too much about different things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Trouble relaxing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Being so restless that it's hard to sit still	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Becoming easily annoyed or irritable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Feeling afraid as if something awful might happen	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Add the score for each column</i>		+	+	+
Total Score (add your column scores) = _____				

That's it, you are finished. You can now send your completed packet via Email to office@eastsidetmswellness.com, or fax it to **425-523-1061**. Please allow two to three business days for us to investigate your coverage and get back to you.